

MASTER CREATION FORM

(Part – A)

(Please read instructions at the end of this form)

<i>(to be entered by CDSC only)</i>	
Issuer ID	<input type="text"/>
ISIN ID	<input type="text"/>
ISIN	<input type="text"/>

1. Full name of the company _____

**2. Previous name/s, if any,
of the company** _____

**3. Registered office
address together
with tel/fax number
and e-mail address**

4. IPO Issue Date _____

**5. Administrative office
address – if any,
including tel/fax
number and e-mail
address**

(In case communication is
required to be sent to
office other than the
registered office)

6. Name/s and address/es of promoters/ principal shareholders together with PAN

	Name & address	PAN
1.		
2.		
3.		
4.		
5.		

7. Category of the company
(√)

Public	<input type="checkbox"/>	Private	<input type="checkbox"/>
Listed	<input type="checkbox"/>	Unlisted	<input type="checkbox"/>
MNC	<input type="checkbox"/>	Others	<input type="checkbox"/>

8. Nature of business: _____

(Amount in Rs.cr.)

9. Particulars of capital as on _____

	Equity capital	Preference capital	Debentures and Others
Authorized			
Issued			
Subscribed			
Paid – up			

10. Name/s & address/es of directors together with PAN

	Name	PAN
1.		
2.		
3.		
4.		

11. Particulars of company secretary

Name	
Employee/ Practicing	
Tel no.	
Fax no.	
E-mail id	

12. Particulars of compliance officer

Name	
Designation	
Tel no.	
Fax no.	
E-mail id	

13. PAN of the company

14. Company registration no.

15. Who handles the RTA work of the company (✓)
Company
RTA

16. Particulars of share dept./RTA agent which carries the share issue and transfer work

Share Dept./RTA name & address	
Tel no.	
Fax no.	
E-mail id	
Name of the contact person & designation	
SEBON reg. no.	
Date of reg.	
Date of expiry of reg.	

17. Who will establish electronic connectivity with CDSC? (✓)
Company
RTA agent

18. Any other information: the applicant may wish to furnish

We certify that the particulars furnished hereinabove as also in the attached documents are true and correct. We further undertake to inform CDSC of any change in the capital structure or change in the terms of the issuance of security/ies or any change in the company of which admission is being sought.

Place _____

Date _____

Signature of authorized signatory
Name:
Designation:

**Particulars of Equity/Preference Shares/Other Instruments to be admitted
with CDSC**

(Part – B)

**1. Name of the issuing
Company**

**2. Name of the share dept./
RTA having electronic
Connectivity with CDSC**

3. Type of security
(√)

Equity shares

Preference shares

Debentures

**4. Particulars of issued
Capital**

Type of security	Units	Face value per share (Rs.)	Paid-up value per share (Rs.)
Equity			
Preference			
Debentures			

**5. Particulars of listing /
trading approvals
granted by stock
exchange**

Distinctive nos. of shares listed		Listing approval no. and date
From	To	

As on _____

6. Shareholding pattern

	No. of shareholders	No. of shares held	Percentage
Promoters' holdings			
Non promoters' holdings			
Total			100%

7. Number of shareholders holding more than 1% of the capital

8. Net worth of the company

Rs. _____ as on _____

(Please submit a certificate from a chartered accountant in support of net worth computation)

9. Dividend declared, if any and paid during the preceding 3 years

Financial year/s	Rate	Dividend per share (Rs.)

10. Trading history

Name of stock exchange	Year	No. of trades	No. of shares traded

11. Additional information to be furnished in case of admission of preference shares

Details of the issue

No. of preference shares _____

Face value of each security Rs.

No. of shareholders

Rate of dividend Rs. per share

(√)

Cumulative Non cumulative

Fully convertible Partly convertible

Optionally convertible Compulsory convertible

Non convertible

Participative Non-Participative

12. Conversion terms

Date/s of conversion	of	Amount to be converted per preference share (Rs.)

13. Redemption / Maturity particulars

Date/s of redemption/maturity	Amount/s to be redeemed per preference share (Rs.)

Place: _____

Date: _____

Signature of authorized signatory

Name:

Designation:

Instructions:

1. Please ensure to submit all particulars.
2. Please tick √ wherever applicable
3. Write N.A. wherever not applicable.
4. Add annexure if required.

Each page should be stamped and initialed by authorized signatory